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## **Ozon Postpones the Meeting of Bondholders of its \$750 Million Senior Unsecured Convertible Bonds due 2026**

October 12, 2022 — Ozon Holdings PLC (NASDAQ and MOEX: “OZON”, thereafter referred to as “we”, “us”, “our”, “**Ozon**” or the “**Company**”), an operator of the leading Russian e-commerce platform, provides further update in respect of its \$750 million 1.875 per cent. senior unsecured convertible bonds due 2026 (the “**Bonds**”) issued by the Company with ISIN: XS2304902443.

Pursuant to the Company’s announcement dated September 23, 2022, the Company announced, among other things, that: a physical meeting of Bondholders (the “**Meeting**”) shall be held on October 17, 2022 at 2.00 p.m. (London time) at the London offices of Cleary Gottlieb Steen & Hamilton LLP at 2 London Wall place, London, EC2Y 5 AU and (ii) that the deadline for receipt of instructions from Bondholders wishing to attend the Meeting (and for accession to the Lock-Up Agreements) is 4.00 p.m. (London time) October 14, 2022 (the “**Submission Deadline**”). The terms of the restructuring can be found in the consent solicitation memorandum dated September 23, 2022 (the “**Memorandum**”).

Pursuant to the Company’s announcement dated October 7, 2022, the Company announced, among other things, that it has submitted an application to obtain a license from the U.S. sanctions authorities in connection with the proposed restructuring set out in the Memorandum.

As response from U.S. sanctions authorities has not yet been received, the Company hereby announces that (i) the Meeting shall now take place on October 31, 2022 at 2.00 p.m. (London time) at the London offices of Cleary Gottlieb Steen & Hamilton LLP at 2 London Wall Place, London, EC2Y 5AU or such other place in London as may be announced by the Company at least 2 days prior to the date of the Meeting (the “**Meeting Details**”), and (ii) the Submission Deadline has now been extended until 4.00 p.m. (London time) on October 28, 2022.

The Company reserves the right to further amend the Submission Deadline and Meeting Details should the response from the U.S. sanctions authorities not be obtained before the Submission Deadline on October 28, 2022. For the avoidance of doubt and as set out in the Memorandum, responses from the UK and Cyprus sanctions authorities will be conditions to the effectiveness of certain amendments set out in the Memorandum, however, those shall not delay the date of the Meeting and the Meeting can be conducted prior to such responses being obtained.

For further information on the Meeting and Consent Solicitation, including the detailed terms and procedure thereof, please refer to the Consent Solicitation Memorandum at <https://ir.ozon.com/restructuring> or <https://i2capmark.com/event-details/68/Holder/ozon-consent-solicitation>. Questions and requests for further information and assistance in relation to (i) the consents and amendments being sought may be directed to the Issuer’s legal

counsel: Cleary Gottlieb Steen & Hamilton LLP at [Project-Ozon-CGSHOnly@cgsh.com](mailto:Project-Ozon-CGSHOnly@cgsh.com), and (ii) meeting and voting (including the completion and submission of an eligibility instruction) may be directed to the information, tabulation and settlement agent i2 Capital Markets Ltd at [ozonconsent@i2capmark.com](mailto:ozonconsent@i2capmark.com).

## **About Ozon**

Ozon is a leading multi-category e-commerce platform and one of the largest internet companies in Russia. Ozon's platform offers one of the widest selections of goods across multiple product categories. Ozon's country-wide warehouse footprint includes around one million square meters. Its infrastructure enables Ozon to provide Russian population with a fast and convenient delivery via couriers, pick-up points and parcel lockers. Ozon's extensive logistics and fast-developing marketplace allow over 90 thousand entrepreneurs to sell their products across Russia's 11 time zones to more than 25 million customers. In addition to its core e-commerce business, Ozon is expanding Ozon Fintech and other value-added services such as its quick commerce and online grocery solution Ozon.fresh. For more information, please visit <https://corp.ozon.com/>.

## **Contacts**

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