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On September 23, 2022 Ozon Holdings PLC (the “**Company**”) gave notice to holders of its outstanding U.S.\$ 750,000,000 1.875 per cent Convertible Bonds due 2026 with ISIN: XS2304902443 (the “**Bonds**”) to consider and, if thought fit, pass extraordinary resolutions in relation to certain consents and amendments (the “**Consents and Amendments**”) being sought to the terms and conditions of the Bonds in order to implement the restructuring of the Bonds (the “**Restructuring**”). On October 25, 2022 holders of over 75 per cent. in principal amount of Bonds outstanding voted in favour of the Written Resolutions and approved the Consents and Amendments. The Resolution Date (as defined in the Consent Solicitation Memorandum dated 23 September 2022 (the “**Memorandum**”)) has, thus, occurred as of October 25, 2022. For further information on the Written Resolutions and the Consents and Amendments please refer to the Memorandum at <https://ir.ozon.com/restructuring> or <https://i2capmark.com/event-details/68/Holder/ozon-consent-solicitation>.

### **Delivery of Eligibility Instructions**

We encourage holders of the Bonds who have not yet submitted their Eligibility Instructions **to submit them as soon as possible and no later than the Cut-Off Time being 4.00 p.m. (London time) on the date falling 7 days after the UK/EU/US Sanctions Approval Satisfaction Date**, in order to receive the redemption of their Bonds pursuant to the Restructuring on the Settlement Date or within the RUB Settlement Period (as defined in the Memorandum).

### **UK/EU/US Sanctions Approval Satisfaction Date**

As discussed in the [Company’s release](#) dated October 7, 2022, the Company submitted a license application regarding the Restructuring to the U.S. sanctions authority on October 6, 2022. On October 20, 2022, the U.S. sanctions authority issued a license regarding the Restructuring. In addition, on October 19, 2022, the Company submitted a license application regarding the Restructuring to the UK sanctions authority. On October 25, 2022, the Company also submitted a license application regarding the Restructuring to the sanctions authority in Cyprus.

The Company will announce separately when the requested licenses or confirmations that no license is required are obtained from all the relevant authorities and the UK/EU/US Sanctions Approval Satisfaction Date occurs.

For further information please refer to <https://ir.ozon.com/restructuring>, or contact Houlihan Lokey EMEA, LLP, the financial advisor to the Ad Hoc Group of Bondholders at [projectondohl@hl.com](mailto:projectondohl@hl.com) or Cleary Gottlieb Steen & Hamilton LLP, the legal advisor to the Company at [Project-Ozon-CGSHOnly@cgsh.com](mailto:Project-Ozon-CGSHOnly@cgsh.com).

Questions and requests for further information and assistance in relation to: (i) the Consents and Amendments may be directed to the Company's legal advisor: Cleary Gottlieb Steen & Hamilton LLP at [Project-Ozon-CGSHOnly@cgsh.com](mailto:Project-Ozon-CGSHOnly@cgsh.com), and (ii) to the completion and submission of an Eligibility Instruction may be directed to the information, tabulation and settlement agent: i2 Capital Markets Ltd at [ozonconsent@i2capmark.com](mailto:ozonconsent@i2capmark.com).

## **Contacts**

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## Disclaimer

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